Fill in this information to identify your case:		
United States Bankruptcy Court for the:		
EASTERN DISTRICT OF MICHIGAN		
Case number (if known)	Chapter11	
		Check if this an amended filing

### Official Form 201

# Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1.	Debtor's name	RGP, Inc.	
2.	All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names	DBA Quality Team 1	
3.	Debtor's federal Employer Identification Number (EIN)	38-2766173	
4.	Debtor's address	Principal place of business	Mailing address, if different from principal place of business
		13381 Elmyra Detroit, MI 48227	
		Number, Street, City, State & ZIP Code	P.O. Box, Number, Street, City, State & ZIP Code
		Wayne County	Location of principal assets, if different from principal place of business
			Number, Street, City, State & ZIP Code
5.	Debtor's website (URL)	qteam1.com	
6.	Type of debtor	■ Corporation (including Limited Liability Compan	y (LLC) and Limited Liability Partnership (LLP))
		☐ Partnership (excluding LLP)	
		☐ Other. Specify:	

Case number (if known) RGP, Inc. Describe debtor's business A. Check one: ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A)) ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B)) ☐ Railroad (as defined in 11 U.S.C. § 101(44)) ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A)) ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6)) ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3)) None of the above B. Check all that apply ☐ Tax-exempt entity (as described in 26 U.S.C. §501) ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3) ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11)) C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.uscourts.gov/four-digit-national-association-naics-codes. 3329 8. Under which chapter of the Check one: Bankruptcy Code is the ☐ Chapter 7 debtor filing? ☐ Chapter 9 A debtor who is a "small business debtor" must check Chapter 11. Check all that apply: the first sub-box. A debtor as defined in § 1182(1) who The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate elects to proceed under noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than subchapter V of chapter 11 \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of (whether or not the debtor is a operations, cash-flow statement, and federal income tax return or if any of these documents do not "small business debtor") must exist, follow the procedure in 11 U.S.C. § 1116(1)(B). check the second sub-box. The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B). ☐ A plan is being filed with this petition. Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form. The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2. ☐ Chapter 12 Were prior bankruptcy No. cases filed by or against ☐ Yes. the debtor within the last 8 years? If more than 2 cases, attach a When District separate list. When District Case number

Debtor

				12/01/20 4.001 W
Debto	RGP, Inc.		Case number (if known)	
	Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?			
	List all cases. If more than 1 attach a separate list	Debtor District		elationship ase number, if known
11.	Why is the case filed in this district?	Check all that apply:		
			incipal place of business, or principal assets in on or for a longer part of such 180 days than ir	
		☐ A bankruptcy case concerning	debtor's affiliate, general partner, or partnershi	p is pending in this district.
	Does the debtor own or	■ No		
	have possession of any real property or personal property that needs	☐ Yes. Answer below for each prop	perty that needs immediate attention. Attach ac	dditional sheets if needed.
	immediate attention?		eed immediate attention? (Check all that app	• /
		☐ It poses or is alleged to What is the hazard?	pose a threat of imminent and identifiable haza	ard to public health or safety.
		$\square$ It needs to be physically	secured or protected from the weather.	
			oods or assets that could quickly deteriorate or is, meat, dairy, produce, or securities-related a	
		Other		
		Where is the property?	New Joseph City Otela 8 7/D Oct	
		Is the property insured?	Number, Street, City, State & ZIP Code	
		□ No		
		Yes. Insurance agency	у	
		Contact name		
		Phone		
	Statistical and admin	istrative information		
-	Debtor's estimation of	. Check one:		
	available funds	■ Funds will be available for	distribution to unsecured creditors.	
		☐ After any administrative ex	penses are paid, no funds will be available to u	unsecured creditors.
	Estimated number of	<b>■</b> 1-49	☐ 1,000-5,000	<b>2</b> 5,001-50,000
	creditors	□ 50-99 □ 100-199 □ 200-999	□ 5001-10,000 □ 10,001-25,000	☐ 50,001-100,000 ☐ More than100,000
15.	Estimated Assets	□ \$0 - \$50,000 □ \$50,001 - \$100,000 □ \$100,001 - \$500,000 □ \$500,001 - \$1 million	■ \$1,000,001 - \$10 million □ \$10,000,001 - \$50 million □ \$50,000,001 - \$100 million □ \$100,000,001 - \$500 million	☐ \$500,000,001 - \$1 billion ☐ \$1,000,000,001 - \$10 billion ☐ \$10,000,000,001 - \$50 billion ☐ More than \$50 billion
16.	Estimated liabilities	□ \$0 - \$50,000	\$1,000,001 - \$10 million	□ \$500,000,001 - \$1 billion

Debtor	Debtor RGP, Inc.		Case number (if known)	Case number (if known)	
	Name				
		<b>5</b> 0,001 - \$100,000	☐ \$10,000,001 - \$50 million	☐ \$1,000,000,001 - \$10 billion	
		□ \$100,001 - \$500,000	☐ \$50,000,001 - \$100 million	☐ \$10,000,000,001 - \$50 billion	
		☐ \$500,001 - \$1 million	☐ \$100,000,001 - \$500 million	☐ More than \$50 billion	

Debtor

RGP, Inc.	Case number (if known)	

Name

Request for Relief	Declaration,	and	Signatures
--------------------	--------------	-----	------------

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

# 17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 1, 2023

MM / DD / YYYY

<b>X</b> /s	s/ Br	adley Williams	Bradley Williams	
S	Signat	ure of authorized representative of debtor	Printed name	
Ti	itle	President		

#### 18. Signature of attorney

/ /s/ Lynn M. Brimer	Date	December 1, 2023
Signature of attorney for debtor		MM / DD / YYYY
Lynn M. Brimer P43291		
Printed name		
Strobl PLLC		
Firm name		
33 Bloomfield Hills Parkway		
Suite 125		
Bloomfield Hills, MI 48304		
Number, Street, City, State & ZIP Code	)	
Contact phone (248) 540-2300	Email address	

#### P43291 MI

Bar number and State

Fill in this information to identify the case:	
Debtor name RGP, Inc.	
United States Bankruptcy Court for the: EASTERN DISTRICT OF MICHIGAN	
Case number (if known)	☐ Check if this is an amended filing

#### Official Form 202

# **Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

# Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- ☐ Amended Schedule
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☐ Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

i decidire dilaci	about of the formally of porjuly that the foregoing to the difference.				
Executed on	December 1, 2023	X /s/ Bradley Williams			
		Signature of individual signing on behalf of debtor			
		Bradley Williams			
		Printed name			

President

Position or relationship to debtor

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors** 

Fill in this information to identify the case:	
Debtor name RGP, Inc.	
United States Bankruptcy Court for the: EASTERN DISTRICT OF MICHIGAN	
Case number (if known)	Check if this is an amended filing

## Official Form 206Sum

# Summary of Assets and Liabilities for Non-Individuals

12/15

<u> Su</u>	minary of Assets and Liabilities for Non-individuals		12/15
Par	Summary of Assets		
1.	Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)		
	1a. <b>Real property:</b> Copy line 88 from <i>Schedule A/B</i>	\$_	0.00
	1b. <b>Total personal property:</b> Copy line 91A from <i>Schedule A/B</i>	\$_	2,092,222.38
	1c. <b>Total of all property:</b> Copy line 92 from <i>Schedule A/B</i>	\$_	2,092,222.38
Par	t 2: Summary of Liabilities		
2.	Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D	\$_	2,072,499.55
3.	Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)		
	3a. Total claim amounts of priority unsecured claims:  Copy the total claims from Part 1 from line 5a of Schedule E/F	\$_	0.00
	<b>3b. Total amount of claims of nonpriority amount of unsecured claims:</b> Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$_	3,043,868.81
4.	Total liabilities	\$	5,116,368.36

				12/01/23 4:38PM
Fill ir	this information to identify the case:			
Debte	or name RGP, Inc.			
Unite	d States Bankruptcy Court for the: EASTERN DISTR			
Case	number (if known)			☐ Check if this is an
				amended filing
Off	icial Form 206A/B			
	hedule A/B: Assets - Real	and Personal Pr	operty	12/15
Discloud Include which or under the detection to the detection of the dete	ose all property, real and personal, which the debto le all property in which the debtor holds rights and have no book value, such as fully depreciated assexpired leases. Also list them on Schedule G: Execution Experimental Experimental Experimental Schedule G: Execution Experimental Schedule G: Execution Experimental Experimental Experimental Schedule G: Execution Experimental E	r owns or in which the debtor ha powers exercisable for the debto ets or assets that were not capita utory Contracts and Unexpired L is needed, attach a separate she ntify the form and line number to	s any other legal, equitable or's own benefit. Also includized. In Schedule A/B, list eases (Official Form 206G et to this form. At the top which the additional informatical services.	le, or future interest. ude assets and properties st any executory contracts i). of any pages added, write
sche debte Part	·	s for each asset in a particular ca	tegory. List each asset or	nly once. In valuing the
1. <b>Do</b>	es the debtor have any cash or cash equivalents?			
_	No. Go to Part 2.			
	Yes Fill in the information below.  cash or cash equivalents owned or controlled by t	he dehtor		Current value of
,	ouon of ouon equivalence entitle of controller by t			debtor's interest
3.	Checking, savings, money market, or financial k Name of institution (bank or brokerage firm)	rokerage accounts (Identify all) Type of account	Last 4 digits of according	unt
	3.1. Oxford Bank	checking	4408	\$205,382.84
	3.2. Oxford Bank	checking	4507	\$15,056.44
4.	Other cash equivalents (Identify all)			
5.	Total of Part 1.			\$220,439.28
	Add lines 2 through 4 (including amounts on any ac	dditional sheets). Copy the total to li	ne 80.	
Part 2	Deposits and Prepayments			
	es the debtor have any deposits or prepayments?			
	No. Go to Part 3.			
	Yes Fill in the information below.			
7.	Deposits, including security deposits and utility Description, including name of holder of deposit	deposits		
	7.1. Secrity Deposit SHIP Investors, LP			\$50,000.00

Official Form 206A/B

Schedule A/B Assets - Real and Personal Property

page 1

Debtor	r RGP, Inc. Case number (If known)		nber (If known)			
	יו	vame				
	7.2.	Security Deposi	it - Innovo-Gateway Pracel A	A, LLC		\$50,000.00
	7.3.	Utility Deposits				\$39,000.00
8.			prepayments on executory come of holder of prepayment	ntracts, leases, insurance, tax	es, and rent	
9.		I of Part 2. lines 7 through 8. Co	ppy the total to line 81.			\$139,000.00
Part 3:		Accounts receivable debtor have any acc				
	o. Go es Fill	to Part 4. in the information be				
	11a.	90 days old or less:	325,000.00	-	0.00 =	\$325,000.00
			face amount  Settlement payment due fr	doubtful or uncollectible a rom Plastic Omnium Auto E		
	11a.	90 days old or less:	742,068.41 face amount Greneral Trade Accounts	- doubtful or uncollectible a	0.00 =	\$742,068.41
	11b.	Over 90 days old:	521,713.69 face amount General trade accounts	- doubtful or uncollectible a	0.00 =	\$521,713.69
12.	Tota	l of Part 3.				\$1,588,782.10
	Curre	ent value on lines 11	a + 11b = line 12. Copy the total	to line 82.		
Part 4:	l	nvestments				
13. <b>Doe</b> s	the o	debtor own any inve	estments?			
		to Part 5. in the information be	low.			
Part 5: 18. <b>Doe</b> s			g agriculture assets entory (excluding agriculture as	ssets)?		
		to Part 6. in the information be	low.			
Part 6: 27. <b>Doe</b> s			-related assets (other than title any farming and fishing-relate		tor vehicles and land)	?
		to Part 7. in the information be	low.			

Official Form 206A/B

Schedule A/B Assets - Real and Personal Property

Debtor		Case number (If known)		
	Name			
Part 7:	Office furniture, fixtures, and equipment; and colle	actibles		
	s the debtor own or lease any office furniture, fixtures,		?	
Пм	o. Go to Part 8.			
	es Fill in the information below.			
	Concept description	Not book value of	Valuation mathed used	Current value of
	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture General Office Furniture	\$0.00		\$7,000.00
40.	Office fixtures			
41.	Office equipment, including all computer equipment a communication systems equipment and software Computer Equipment	and \$0.00		\$10,000.00
	101			
42.	<b>Collectibles</b> <i>Examples</i> : Antiques and figurines; paintings books, pictures, or other art objects; china and crystal; sta collections; other collections, memorabilia, or collectibles	amp, coin, or baseball card		
43.	<b>Total of Part 7.</b> Add lines 39 through 42. Copy the total to line 86.		_	\$17,000.00
44.	Is a depreciation schedule available for any of the pro ■ No □ Yes	operty listed in Part 7?		
45.	Has any of the property listed in Part 7 been appraise  ■ No □ Yes	d by a professional within t	the last year?	
Dort O				
Part 8: 46. <b>Doe</b> s	Machinery, equipment, and vehicles the debtor own or lease any machinery, equipment, o	or vehicles?		
	o. Go to Part 9.			
	es Fill in the information below.			
	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and	titled farm vehicles		
	47.1. 2003 Sterling Truck	\$0.00		\$10,000.00
	47.2. <b>2003 53 foot trailer</b>	\$0.00		\$2,500.00
	47.3. <b>2011 Impala</b>	\$0.00		\$2,500.00
	47.4. <b>2008 Impala</b>	\$0.00		\$2,000.00

Debtor	RGP, Inc.		Case number (If known)			
	47.5.	2015 Ram Truck		\$0.00		\$10,000.00
	47.6.	Buick		\$0.00		\$10,000.00
48.		rcraft, trailers, motors, and r g homes, personal watercraft,		<i>xamples:</i> Boats, trailers, mo	otors,	
49.	Aircra	aft and accessories				
50.	mach	machinery, fixtures, and eq inery and equipment) Cat Forklift	uipment (excluding f	<b>\$0.00</b>		\$2,000.00
	Rack	ing System		\$0.00		\$25,000.00
	Blue	Water air compressor		\$0.00		\$10,000.00
	Kaeser Air Compressor		\$0.00		\$18,000.00	
Gene		Generator		\$0.00		\$25,000.00
	Gene	eral machinery and equip	ment	\$0.00		\$10,000.00
51.		of Part 8. nes 47 through 50. Copy the	total to line 87.		_	\$127,000.00
52.	Is a d ■ No □ Ye		ole for any of the pro	perty listed in Part 8?		
53.	Has any of the property listed in Part 8 been appraised by a professional within the last year?  ■ No □ Yes					
Part 9:		eal property ebtor own or lease any real	nranorty?			
	o. Go t	o Part 10.	property :			
55.	Any building, other improved real estate, or land which			h the debtor owns or in wl	hich the debtor has an inter	rest
	prope Includ descri Parce of pro acrea	e street address or other ption such as Assessor I Number (APN), and type perty (for example, ge, factory, warehouse, nent or office building, if	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest

Debtor			Case number (If known)			
	Name					
	55.1.	Lease of 12601 Southfield Freeway Detroit, Mi 48223	Equitable interest	\$0.00		\$0.00
	55.2.	Lease interest in 3550 Clebrune Road Spring Hill, TN 37174	Equitable interest	\$0.00		\$0.00
	55.3.	Lease interest in 13381 Elmyra Detroit 48227	Equitable interest	\$0.00		\$0.00
56.	Add th	of Part 9.	through 55.6 and entri	es from any additional shee	ts.	\$0.00
57.			ble for any of the pro	perty listed in Part 9?		
58.	Has a ■ No □ Ye		Part 9 been appraised	d by a professional within	the last year?	
Part 10:	In	tangibles and intellectual pr	operty			
59. <b>Doe</b> :	s the de	ebtor have any interests in i	ntangibles or intelled	tual property?		
□ N	o. Go t	o Part 11.				
■ Ye	es Fill ir	the information below.				
	Gene	al description		Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	Paten	ts, copyrights, trademarks,	and trade secrets			
61.		et domain names and webs .qteam1.com	sites	\$1.00		\$1.00
62.	Licen	ses, franchises, and royaltic	es .			
63.	Custo	mer lists, mailing lists, or o	ther compilations			
64.	Other	intangibles, or intellectual	property			
65.	Good	will				
66.		of Part 10. nes 60 through 65. Copy the t	otal to line 89.			\$1.00
67.	Do yo ■ No □ Yes		personally identifiable	e information of customers	s (as defined in 11 U.S.C.§§ 1	01(41A) and 107 <b>?</b>
68.	Is the	re an amortization or other	similar schedule avai	lable for any of the proper	ty listed in Part 10?	

Official Form 206A/B

Schedule A/B Assets - Real and Personal Property

Debtor	RGP, Inc.	Case number (If known)	
	Name		
	□Yes		
69.	Has any of the property listed in Part 10 been appraised	by a professional within the last year?	
	■ No		
	☐ Yes		
Part 11:	All other assets		
	s the debtor own any other assets that have not yet been r de all interests in executory contracts and unexpired leases no	•	
■ No	o. Go to Part 12.		
☐ Ye	es Fill in the information below.		

Debtor RGP, Inc. Case number (If known) \_

Part 12: Summary

In Pa	art 12 copy all of the totals from the earlier parts of the form			
	Type of property	Current value of personal property	Current value property	e of real
80.	Cash, cash equivalents, and financial assets.  Copy line 5, Part 1	\$220,439.28		
81.	Deposits and prepayments. Copy line 9, Part 2.	\$139,000.00		
82.	Accounts receivable. Copy line 12, Part 3.	\$1,588,782.10		
83.	Investments. Copy line 17, Part 4.	\$0.00		
84.	Inventory. Copy line 23, Part 5.	\$0.00		
85.	Farming and fishing-related assets. Copy line 33, Part 6.	\$0.00		
86.	Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$17,000.00		
87.	Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$127,000.00		
88.	Real property. Copy line 56, Part 9	>		\$0.00
89.	Intangibles and intellectual property. Copy line 66, Part 10.	\$1.00		
90.	All other assets. Copy line 78, Part 11.	+\$0.00		
91.	Total. Add lines 80 through 90 for each column	\$2,092,222.38	+ 91b.	\$0.00
92.	Total of all property on Schedule A/B. Add lines 91a+91b=92		_	\$2,092,222.38

				12/01/23 4:38P
Fill	in this information to identify the c	case:		
Deb	tor name RGP, Inc.			
Linit	ed States Bankruntov Court for the	EASTERN DISTRICT OF MICHIGAN		
Onne	ed Gtates Bankruptey Gourt for the.	EASTERN BISTINGT ST WIIGHIGAN		
Cas	e number (if known)			Check if this is an
				amended filing
Off	icial Form 206D			
	icial Form 206D	Who Have Claims Secured by Pr	onerty	12/15
	s complete and accurate as possible.	Who have claims seed ed by h	operty	12/10
	any creditors have claims secured by	debtor's property?		
		age 1 of this form to the court with debtor's other schedules.	Debtor has nothing else to	report on this form.
	Yes. Fill in all of the information b	elow.		
Part	1: List Creditors Who Have Se	cured Claims		
		no have secured claims. If a creditor has more than one secured	Column A	Column B
clain	n, list the creditor separately for each clain	n.	Amount of claim	Value of collateral that supports this
			Do not deduct the value of collateral.	claim
2.1	Oxford Bank	Describe debtor's property that is subject to a lien	\$197,500.00	\$0.00
	Creditor's Name  60 South Washington	All Asset		
	Street			
	PO Box 17			
	Oxford, MI 48371 Creditor's mailing address	Describe the lien		
		UCC-1		
	DBernstein@Plunkettcoon	Is the creditor an insider or related party?		
	ey.com	■ No		
	Creditor's email address, if known	☐ Yes Is anyone else liable on this claim?		
	Date debt was incurred	□ No		
	8-16-2017	Yes. Fill out Schedule H: Codebtors (Official Form 206H)		
	Last 4 digits of account number			
	Do multiple creditors have an	As of the petition filing date, the claim is:		
	interest in the same property?  No	Check all that apply ☐ Contingent		
	<ul><li>No</li><li>☐ Yes. Specify each creditor,</li></ul>	☐ Unliquidated		
	including this creditor and its relative	☐ Disputed		
	priority.			
2.2	Oxford Bank	Describe debtor's property that is subject to a lien	\$1,865,243.85	\$0.00
-	Creditor's Name	All Asset		
	60 South Washington Street			
	PO Box 17 Oxford, MI 48371			
	Creditor's mailing address	Describe the lien		
		UCC-1		
	DBernstein@plunkettcoone y.com	Is the creditor an insider or related party?  No		
	Creditor's email address, if known	■ No □ Yes		
		Is anyone else liable on this claim?		
	Date debt was incurred	■ No		
	8-17-2017	☐ Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

page 1 of 3

Deb	tor RGP, Inc.	Case number	(if known)	
	Name			
	Do multiple creditors have an	As of the petition filing date, the claim is:		
	interest in the same property?	Check all that apply		
	No	Contingent		
	Yes. Specify each creditor,	Unliquidated		
	including this creditor and its relative priority.	☐ Disputed		
	Uniti Equipment Sinence			
2.3	UniFi Equipment Finance,	Describe debtor's property that is subject to a lien	\$576.39	\$0.00
	Inc Creditor's Name	Equipment Lease		
		Equipment Lease		
	801 W. Ellsworth Rd Ann Arbor, MI 48108			
	Creditor's mailing address	Describe the lien		
		Is the creditor an insider or related party?		
		■ No		
	Creditor's email address, if known	Yes		
		Is anyone else liable on this claim?		
	Date debt was incurred	■ No		
		☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H)		
	Last 4 digits of account number	Tes. 1 iii out concaute 11. Godestors (Cineda 1 om 2001)		
	Do multiple creditors have an	As of the petition filing date, the claim is:		
	interest in the same property?	Check all that apply		
	■ No	☐ Contingent		
	☐ Yes. Specify each creditor,	☐ Unliquidated		
	including this creditor and its relative	☐ Disputed		
	priority.			
2.4	Verdant Commerical		¢2.020.72	<b>¢0.00</b>
۷.٦	Capital	Describe debtor's property that is subject to a lien	\$3,028.73	\$0.00
	Creditor's Name	Equipment Lease		
	PO Box 207202			
	Dallas, TX 75320			
	Creditor's mailing address	Describe the lien		
		Is the creditor an insider or related party?		
		■ No		
	Creditor's email address, if known	Yes		
		Is anyone else liable on this claim?		
	Date debt was incurred	■ No		
		☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H)		
	Last 4 digits of account number	,		
	Do multiple creditors have an	As of the petition filing date, the claim is:		
	interest in the same property?	Check all that apply		
	No	☐ Contingent		
	☐ Yes. Specify each creditor, including this creditor and its relative	Unliquidated		
	priority.	☐ Disputed		
2.5	Wells Fargo Financial		A0 450 50	40.00
۷.5	Leasing	Describe debtor's property that is subject to a lien	\$6,150.58	\$0.00
	Creditor's Name	Equipment Lease		
	P.O. Box 10306			
	Des Moines, IA 50306-0306			
	Creditor's mailing address	Describe the lien		

Official Form 206D

Additional Page of Schedule D: Creditors Who Have Claims Secured by Property

page 2 of 3

Debtor <b>RGP</b> , <b>Inc</b> .	Case	number (if known)	
Name			
	Is the creditor an insider or related party?		
	No		
Creditor's email address, if known	Yes Is anyone else liable on this claim?		
Date debt was incurred	No		
Last 4 digits of account number	☐ Yes. Fill out Schedule H: Codebtors (Official Form 20	)6H)	
Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply		
■ No	Contingent		
☐ Yes. Specify each creditor, including this creditor and its relative priority.	☐ Unliquidated ☐ Disputed		
3. Total of the dollar amounts from Part  Part 2: List Others to Be Notified fo	1, Column A, including the amounts from the Additional	\$2,072,499.5 Page, if any.	
List in alphabetical order any others who assignees of claims listed above, and atto	must be notified for a debt already listed in Part 1. Examples for secured creditors.	ples of entities that may be listed are	e collection agencies,
If no others need to notified for the debts Name and address	listed in Part 1, do not fill out or submit this page. If addi	itional pages are needed, copy this p On which line in Part 1 did you enter the related creditor?	lage. Last 4 digits of account number for this entity
Douglas Bernstein Plunkett Cooney 38505 Woodward Ave., Ste. Bloomfield Hills, MI 48304	100	Line _ <b>2.1</b> _	·

			12/01/23 4:38P
Fill in th	is information to identify the case:		
Debtor r	name RGP, Inc.		
United S	States Bankruptcy Court for the: EASTERN DISTR	RICT OF MICHIGAN	
0			
Case nu	mber (if known)		Check if this is an amended filing
Offici	al Form 206E/F		
	dule E/F: Creditors Who Ha	eve Unsecured Claims	12/15
Be as con List the of Personal	nplete and accurate as possible. Use Part 1 for creditor ther party to any executory contracts or unexpired least Property (Official Form 206A/B) and on Schedule G: Ex	rs with PRIORITY unsecured claims and Part 2 for creditors with NON sees that could result in a claim. Also list executory contracts on Schewaccutory Contracts and Unexpired Leases (Official Form 206G). Numl Part 2, fill out and attach the Additional Page of that Part included in t	NPRIORITY unsecured claims edule A/B: Assets - Real and ber the entries in Parts 1 and
Part 1:	List All Creditors with PRIORITY Unsecured C	Claims	
1. D	o any creditors have priority unsecured claims? (See 1	11 U.S.C. § 507).	
	No. Go to Part 2.		
	Yes. Go to line 2.		
Part 2:	List All Creditors with NONPRIORITY Unsecu		and all the second all the Elli
	out and attach the Additional Page of Part 2.	riority unsecured claims. If the debtor has more than 6 creditors with nor	
			Amount of claim
	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$307,645.92
	@Work I412 Trotwood Ave., Ste. 15	☐ Contingent	
	Columbia, TN 38401	☐ Unliquidated ☐ Disputed	
[	Date(s) debt was incurred _	Basis for the claim: Trade debt	
I	_ast 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
		is the claim subject to offset? — No	
	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$62,059.79
	A & H Companies, LLC I715K S. Rutherford Blvd. #222	☐ Contingent	
	Murfreesboro, TN	☐ Unliquidated ☐ Disputed	
	Date(s) debt was incurred		
ı	_ast 4 digits of account number _	Basis for the claim: <u>Trade debt</u>	
		Is the claim subject to offset? ■ No ☐ Yes	
	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$100.00
	Alpha & Omega	Contingent	
	1471 W. Bristol Road, Ste. 2 Flint, MI 48507	☐ Unliquidated	
	Date(s) debt was incurred	☐ Disputed	
	_ast 4 digits of account number _	Basis for the claim: <u>Trade debt</u>	
		ls the claim subject to offset? ■ No ☐ Yes	
	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$3,000.00
	D&H Home Improvements	Contingent	
	9676 M-32 Herron, MI 49744	Unliquidated	
	Herron, MI 49744	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: <u>Trade debt</u>	

Official Form 206E/F

Last 4 digits of account number \_

Schedule E/F: Creditors Who Have Unsecured Claims

Is the claim subject to offset?  $\blacksquare$  No  $\square$  Yes

Debto		Case number (if known)		
3.5	Nonpriority creditor's name and mailing address Hall Render Killian Heath & Lyman 39778 Treasury Center Chicago, IL 60694-9700	As of the petition filing date, the claim is: Check all that apply.  Contingent Unliquidated Disputed	\$2,943.75	
	Date(s) debt was incurred _	Basis for the claim: <u>Legal Fees</u>		
	Last 4 digits of account number _	Is the claim subject to offset? $\blacksquare$ No $\square$ Yes		
3.6	Nonpriority creditor's name and mailing address Image One 13201 Capitol Oak Park, MI 48237 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply.  Contingent Unliquidated Disputed  Basis for the claim: Trade debt  Is the claim subject to offset? No Yes	\$139.95	
3.7	Nonpriority creditor's name and mailing address Innovo-Gateway Parcel A, LLC 1321 S. Westnedge Ave Kalamazoo, MI 49008 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☐ Unliquidated ☐ Disputed  Basis for the claim: Unpaid Rent  Is the claim subject to offset? ■ No ☐ Yes	\$528,617.12	
3.8	Nonpriority creditor's name and mailing address JMJ Talent Solutions 4361 Franklin Street, Unit 23 Michigan City, IN 46360 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☐ Unliquidated ☐ Disputed  Basis for the claim: Trade debt  Is the claim subject to offset? No ☐ Yes	\$853.60	
3.9	Nonpriority creditor's name and mailing address Minute Men Staffing Services 781659 P.O. Box 78000 Detroit, MI 48226 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☐ Unliquidated ☐ Disputed  Basis for the claim: Staffing Services  Is the claim subject to offset? ■ No ☐ Yes	\$9,249.08	
3.10	Nonpriority creditor's name and mailing address New Leaf Staffing, LLC 1705 S. Capital of Texas Hwy Suite 203 Austin, TX 78746 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☐ Unliquidated ☐ Disputed  Basis for the claim: Staffing Services  Is the claim subject to offset? ■ No ☐ Yes	\$1,852,788.38	
3.11	Nonpriority creditor's name and mailing address Open Text Corporation 9711 Washington Blvd Ste 700 Gaithersburg, MD 20878 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☐ Unliquidated ☐ Disputed  Basis for the claim: Trade debt  Is the claim subject to offset? ■ No ☐ Yes	\$33,157.76	

Debtor	RGP, Inc.	Case number (if known)	
3.12	Nonpriority creditor's name and mailing address Peopleready Inc. 1553 E. Lafayette St. Detroit, MI 48204	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☐ Unliquidated ☐ Disputed	\$438.27
	Date(s) debt was incurred _ Last 4 digits of account number	Basis for the claim: <u>Trade debt</u>	
		Is the claim subject to offset?  No  Yes	
3.13	Nonpriority creditor's name and mailing address Staff Finders 850 Stephenson Hwy Ste 205 Troy, MI 48083 Date(s) debt was incurred _ Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☐ Unliquidated ☐ Disputed  Basis for the claim: Staffing services  Is the claim subject to offset? ■ No ☐ Yes	\$40,055.09
3.14	Nonpriority creditor's name and mailing address Star Professional Services LLC P.O. Box 302 Romeo, MI 48065 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☐ Unliquidated ☐ Disputed  Basis for the claim: Staffing Services  Is the claim subject to offset? ■ No ☐ Yes	<u>\$197,737.63</u>
3.15	Nonpriority creditor's name and mailing address Xerox P.O. Box 202882 Dallas, TX 75320-2882 Date(s) debt was incurred _	As of the petition filing date, the claim is: Check all that apply.  Contingent Unliquidated Disputed  Basis for the claim: Equipment Lease	\$2,805.49
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	
3.16	Nonpriority creditor's name and mailing address Xpert Technologies 38765 Mound Road, ste. 102 Sterling Heights, MI 48310 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☐ Unliquidated ☐ Disputed  Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? ■ No ☐ Yes	\$2,276.98
Part 3:	List Others to Be Notified About Unsecured Claim	s	
assigr	nees of claims listed above, and attorneys for unsecured creditors	ns listed in Parts 1 and 2. Examples of entities that may be listed are s. 2, do not fill out or submit this page. If additional pages are neede	
	Name and mailing address	On which line in Part1 or Part 2 is the	Last 4 digits of
4.1	Andrew Creal Second Floor - Essex Center 28400 Northwestern Hwy. Southfield, MI 48034	related creditor (if any) listed?  Line 3.7  Not listed. Explain	account number, if any
Part 4:	Total Amounts of the Priority and Nonpriority Uns	ecured Claims	
5. Add t	the amounts of priority and nonpriority unsecured claims.		
	al claims from Part 1 al claims from Part 2	5a. \$ Total of claim amounts 5b. + \$ 3,043,86	0.00 8.81

Official Form 206 E/F

Schedule E/F: Creditors Who Have Unsecured Claims

Page 3 of 4

Debtor RGP, Inc.

Case number (if known)

**5c. Total of Parts 1 and 2** Lines 5a + 5b = 5c.

5c.

3,043,868.81

			12/01/23 4:38PM
Fill in t	his information to identify the case:		
Debtor	name RGP, Inc.		
United	States Bankruptcy Court for the: EAS	STERN DISTRICT OF MICH	HIGAN
Case n	umber (if known)		☐ Check if this is an amended filing
Offic	ial Form 206G		
	edule G: Executory C	Contracts and L	Jnexpired Leases 12/15
			opy and attach the additional page, number the entries consecutively.
	es the debtor have any executory co		
			ules. There is nothing else to report on this form. es are listed on Schedule A/B: Assets - Real and Personal  Property
	Form 206A/B).	even if the contacts of least	es are listed on Schedule A/B: Assets - Real and Personal Property
2. List	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.1.	State what the contract or lease is for and the nature of the debtor's interest	Staffing Agreement	
	State the term remaining		Excelsior Staffing, LLC 3800 Colonnade Parkway
	List the contract number of any government contract		Suite 300 Birmingham, AL 35243
2.2.	State what the contract or lease is for and the nature of the debtor's interest	Equipment Lease - 5 forklifts	
	State the term remaining		Financial Services
	List the contract number of any government contract	3841000	9987 Carver Rd. Suite 110 Cincinnati, OH 45242
2.3.	State what the contract or lease is for and the nature of the debtor's interest	Employee Leasing	
	State the term remaining		GC Hall LLC 1412 Trotwood Ave
	List the contract number of any government contract		Suite 15 Columbia, TN 38401
2.4.	State what the contract or lease is for and the nature of the debtor's interest	Real Estate Lease	
	State the term remaining		Innovo-Gateway Parcel A, LLC
	List the contract number of any government contract		1321 S. Westnedge Ave Kalamazoo, MI 49008

Official Form 206G

Debtor 1 RGP, Inc. First Name

Middle Name

Last Name

Case number (if known)



#### Additional Page if You Have More Contracts or Leases

#### 2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired

2.5. State what the contract or lease is for and the nature of the debtor's interest

**Production Agreement** 

State the term remaining

List the contract number of any government contract

Magna Seating of America 30020 Cabot Dr. Novi, MI 48377

State what the contract or 2.6. lease is for and the nature of the debtor's interest

**Staffing Services** Agreement

State the term remaining

List the contract number of any government contract

Minute Men Staffing of Michigan, Inc. 3740 Carnegie Ave. Cleveland, OH 44115

2.7. State what the contract or lease is for and the nature of the debtor's interest

**Staffing Agreement** 

State the term remaining

List the contract number of any government contract

New Leaf Staffing, LLC 1705 S. Capital of Texas Hwy Suite 203 Austin, TX 78746

2.8. State what the contract or lease is for and the nature of the debtor's interest

Staffing Agreement

**Electrnoic Data** 

**Integration Services** 

State the term remaining

List the contract number of any government contract

**NL Houston Staffing, LLC** 

2.9. State what the contract or lease is for and the nature of the debtor's interest

Subscription Agreement

State the term remaining

List the contract number of any government contract

**Open Text Corporation** 9711 Washington Blvd Ste 700

Gaithersburg, MD 20878

Official Form 206G

Case number (if known)

First Name

Last Name Middle Name



#### Additional Page if You Have More Contracts or Leases

2. I	_ist	all	contract	ts an	d unexp	ired	leases
------	------	-----	----------	-------	---------	------	--------

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired

State what the contract or 2.10. lease is for and the nature of the debtor's interest

**Real Estate Lease** 

State the term remaining

List the contract number of any government contract

**SHIPInvestors LP** 3550 Cleburne Rd Spring Hill, TN 37174

2.11. State what the contract or lease is for and the nature of the debtor's interest

**Equipment Lease** number 3841000

State the term remaining

List the contract number of any government contract

Verdant Commerical Capital, LLC 9887 Carver Road, Ste. 110 Cincinnati, OH 45242

2.12. State what the contract or lease is for and the nature of the debtor's interest

**Equipment Lease** number 3831001

State the term remaining

List the contract number of any government contract

Verdant Commerical Capital, LLC 9887 Carver Road, Ste. 110 Cincinnati, OH 45242

2.13. State what the contract or lease is for and the nature of the debtor's interest

**Euipment Lease** number 3841002

State the term remaining

List the contract number of any government contract

Verdant Commerical Capital, LLC 9887 Carver Road, Ste. 110 Cincinnati, OH 45242

2.14. State what the contract or lease is for and the nature of the debtor's interest

**Equipment Lease** (Lease # 301-0008613-000)

State the term remaining

List the contract number of any government contract

Wells Fargo Equipment Finance 800 Walnut Street 4th Floor

Des Moines, IA 50309

Official Form 206G

Case number (if known)

First Name

Middle Name

Last Name



#### Additional Page if You Have More Contracts or Leases

#### 2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired

2.15. State what the contract or lease is for and the nature of the debtor's interest

**Equipment Lease** (Lease # 301-0008613-001)

State the term remaining

List the contract number of any government contract

**Wells Fargo Equipment Finance** 800 Walnut St 4th Floor

Des Moines, IA 50309

2.16. State what the contract or lease is for and the nature of the debtor's interest

**Equipment Lease** (Lease # 301-0008613-002)

State the term remaining

List the contract number of any government contract

**Wells Fargo Equipment Finance** 800 Walnut St

4th Floor Des Moines, IA 50309

2.17. State what the contract or lease is for and the nature of the debtor's interest

Office equipment lease

State the term remaining

List the contract number of any government contract

Xerox Financial Services, LLC 201 Merritt, 7 Norwalk, CT 06851

Official Form 206G

				12/01/23 4:38PM
Fill in th	is information to identif	y the case:		
Debtor n	ame RGP, Inc.			
United S	tates Bankruptcy Court fo	r the: EASTERN DISTRICT OF MICHIGAN		
Case nu	mber (if known)			
				Check if this is an amended filing
Offici	al Form 206H			
	dule H: Your	Codebtors		12/15
Addition	al Page to this page.	possible. If more space is needed, copy the	Additional Page, numbering th	e entries consecutively. Attach the
1. D	o you have any codebto	rs?		
□ No. C ■ Yes	Check this box and submit	this form to the court with the debtor's other scl	nedules. Nothing else needs to be	e reported on this form.
cred	<b>litors, Schedules D-G.</b> In which the creditor is listed.	ors all of the people or entities who are also led all guarantors and co-obligors. In Column If the codebtor is liable on a debt to more than	n 2, identify the creditor to whom to one creditor, list each creditor se	the debt is owed and each schedule parately in Column 2.
	Column 1: Codebtor		Column 2: Creditor	
	Name	Mailing Address	Name	Check all schedules that apply:
2.1	Bradley Williams	71227 Cedar Bend Lane Romeo, MI 48065	Oxford Bank	□ D □ E/F □ G
2.2	Bradley Williams	68787 Hillside Lane Washington, MI 48095	Oxford Bank	■ D <u>2.1</u> □ E/F

	di ta ta f				
		ormation to identify the	ase:		
		RGP, Inc.			
Unite	d States	Bankruptcy Court for the:	EASTERN DISTRICT OF MICHIGAN	<u> </u>	
Case	number	(if known)			☐ Check if this is an amended filing
		orm 207	A ( ( )		
				uals Filing for Bankrupto	
		ust answer every question or's name and case num		separate sheet to this form. On the top	of any additional pages,
Part '	l: Inc	ome			
1. <b>G</b> r	oss reve	enue from business			
	None.				
		the beginning and ending ay be a calendar year	g dates of the debtor's fiscal year,	Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
		or year:		Operating a business	\$15,442,646.00
١	From <b>1/</b> 0	01/2022 to 12/31/2022		☐ Other	-
		r before that:		■ Operating a business	\$17,246,126.00
١	From <b>1/</b> 0	01/2021 to 12/31/2021		☐ Other	-
		fiscal year:		■ Operating a business	\$5,384,984.00
	From 1/0	01/2020 to 12/31/2020		☐ Other	-
		fiscal year:		■ Operating a business	\$8,422,125.00
١	From <b>1/</b> 0	01/2019 to 12/31/2019		□ Other	-
Ind	clude rev		er that revenue is taxable. <i>Non-busines</i> e gross revenue for each separately. D	s income may include interest, dividends, on not include revenue listed in line 1.	money collected from lawsuits,
	None.				
				Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case
List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

Official Form 207

D	ebtor	RGP, Inc.			Case number (if kn	own)		
	□ No	one.						
	Cred	ditor's Name and Address	Da	tes	Total amount of value			nent or transfer
	3.1.	See Attached			\$0.00		eck all that app Secured debt Unsecured loar Suppliers or ve Services	n repayments
							Other	
4.	List pay or cosi may be listed in	ents or other transfers of property made yments or transfers, including expense rei gned by an insider unless the aggregate va- e adjusted on 4/01/25 and every 3 years a in line 3. <i>Insiders</i> include officers, directors and their relatives; affiliates of the debtor one.	imbursements, value of all properties that with rest, and anyone in	made within 1 yearty transferred spect to cases find control of a cor	ear before filing this case on to or for the benefit of the in led on or after the date of a porate debtor and their rela	n debts nsider i idjustm itives;	s owed to an in is less than \$7, nent.) Do not in general partne	575. (This amount clude any payments rs of a partnership
		der's name and address	Da	tes	Total amount of value	Rea	sons for pavr	nent or transfer
		tionship to debtor					,	
5.	List all	sessions, foreclosures, and returns property of the debtor that was obtained b closure sale, transferred by a deed in lieu of						l by a creditor, sold a
	■ No	one						
	Cred	ditor's name and address	Describe of the	ne Property		Date		Value of property
6.		<b>s</b> y creditor, including a bank or financial ins debtor without permission or refused to ma						
	■ No	one						
	Cred	ditor's name and address	Description o	f the action cre		Date a	action was	Amount
P	art 3:	Legal Actions or Assignments						
7.	List the	actions, administrative proceedings, coelegal actions, proceedings, investigations capacity—within 1 year before filing this coefficients.	s, arbitrations, n					debtor was involved
	□ No	one.						
		Case title Case number	Nature of cas		urt or agency's name and		Status of cas	se
	7.1.	Manpower Mentoring Inc. vs. RGP Inc RLC 2023-001096-CB	Collection	Ma Co 40	comb County Circuit	3	☐ Pending ☐ On appea ☐ Conclude	
	7.2.	Plastic Omnium Auto Exteriors, LLC vs. RGP, Inc 2023-1990625-CB		Co 120	kland Count Circuit urt 00 N Telegraph ntiac, MI 48341		■ Pending □ On appea □ Conclude	

Official Form 207

Debtor RGP, Inc. Case number (if known)

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.3.	Second Hartland vs. RGP Inc 23344190-LT	Collection	36th District Court 421 Madison St. Detroit, MI 48226	<ul><li>□ Pending</li><li>□ On appeal</li><li>■ Concluded</li></ul>
7.4.	New Leaf Solutions, LLC v. Quality Team One 23-013047-CK	Collection	Wayne County Circuit Court 2 Woodward Ave. Detroit, MI 48226	■ Pending □ On appeal □ Concluded
7.5.	Innovo - Gateway Parcel A, LLC v. R.G.P. Inc. 23-358708	Civil	36th District Court 421 Madison St. Detroit, MI 48226	■ Pending □ On appeal □ Concluded

#### 8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

#### Part 4: Certain Gifts and Charitable Contributions

 List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's name and address Description of the gifts or contributions Dates given Value

#### Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

■ None

Description of the property lost and how the loss occurred

Amount of payments received for the loss

If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.

List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).

#### Part 6: Certain Payments or Transfers

#### 11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

Who was paid or who received If not money, describe any property transferred Dates Total amount or the transfer?

Address

#### 12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

	_		12/01/23 4:38P
Debtor RGP, Inc.	Case num	Der (if known)	
■ N			
None.			
Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
2 years before the filing of this case to another	nt y sale, trade, or any other means made by the debto person, other than property transferred in the ordina ecurity. Do not include gifts or transfers previously li	ry course of busines	s or financial affairs. Include
■ None.			
Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
Part 7: Previous Locations			
14. <b>Previous addresses</b> List all previous addresses used by the debtor v  Does not apply	within 3 years before filing this case and the dates th	e addresses were us	sed.
Address		Dates of occi	upancv
		From-To	
Part 8: Health Care Bankruptcies			
<ul> <li>15. Health Care bankruptcies Is the debtor primarily engaged in offering service - diagnosing or treating injury, deformity, or disection - providing any surgical, psychiatric, drug treated No. Go to Part 9. Yes. Fill in the information below.</li> </ul>	ease, or		
Facility name and address	Nature of the business operation, including ty the debtor provides	pe of services	If debtor provides meals and housing, number of patients in debtor's care
Part 9: Personally Identifiable Information			
16. Does the debtor collect and retain personall	v identifiable information of customers?		
10. Does the deptor collect and retain personal	y identifiable information of customers:		
<ul><li>No.</li><li>Yes. State the nature of the information of</li></ul>	collected and retained.		
17. Within 6 years before filing this case, have a profit-sharing plan made available by the de	nny employees of the debtor been participants in btor as an employee benefit?	any ERISA, 401(k),	403(b), or other pension of
■ No. Go to Part 10.			
☐ Yes. Does the debtor serve as plan admi	nistrator?		
Part 10: Certain Financial Accounts, Safe Dep	posit Boxes, and Storage Units		

Official Form 207

Debto	RGP, Inc.			Case number (if known)	
Wi	osed financial accounts thin 1 year before filing this case, were any	financial accounts or instru	ments held in th	ne debtor's name, or for the debtor's b	enefit, closed, sold,
Inc	oved, or transferred? clude checking, savings, money market, or o operatives, associations, and other financia		rtificates of depo	osit; and shares in banks, credit union	s, brokerage houses,
	None				
	Financial Institution name and Address	Last 4 digits of account number	Type of accoinstrument	unt or Date account was closed, sold, moved, or transferred	Last balanc before closing o transfe
Lis	ofe deposit boxes st any safe depository for st.  st.	for securities, cash, or other	valuables the d	lebtor now has or did have within 1 ye	ar before filing this
	None				
ı	Depository institution name and address	Names of anyone access to it Address	with	Description of the contents	Does debtor still have it?
Lis	f-premises storage st any property kept in storage units or ware nich the debtor does business.	chouses within 1 year before	e filing this case.	. Do not include facilities that are in a	part of a building in
	None				
1	Facility name and address	Names of anyone access to it	with	Description of the contents	Does debtor still have it?
Part 1	11: Property the Debtor Holds or Contro	ols That the Debtor Does	Not Own		
21. <b>Pr</b>	operty held for another st any property that the debtor holds or cont t list leased or rented property.			roperty borrowed from, being stored fo	or, or held in trust. Do
	None				
	Owner's name and address	Location of the p	roperty	Describe the property	Valu
•	Magna Seating Detroit 12800 Oakland Park Blvd. Highland Park, MI 48203			Obsolete Tooling and Racks	\$0.00
Part 1	12: Details About Environment Informa	ition			
Е	e purpose of Part 12, the following definition Environmental law means any statute or gov nedium affected (air, land, water, or any oth	vernmental regulation that c	oncerns pollution	n, contamination, or hazardous mater	al, regardless of the
	Site means any location, facility, or property, wned, operated, or utilized.	, including disposal sites, th	at the debtor no	w owns, operates, or utilizes or that th	e debtor formerly
	dazardous material means anything that an imilarly harmful substance.	environmental law defines	as hazardous or	toxic, or describes as a pollutant, cor	taminant, or a
Repor	rt all notices, releases, and proceedings	known, regardless of whe	en they occurre	ed.	
22. H	las the debtor been a party in any judicia	al or administrative proce	eding under an	y environmental law? Include settler	nents and orders.
	No.				

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☐ Yes. Provide details below.

Debtor	RGP, Inc.			Case number (if known)	
	se title se number		Court or agency name and address	Nature of the case	Status of case
	any governmental unit onmental law?	otherwise notified	d the debtor that the debtor may be li	able or potentially liable under or i	n violation of an
	No.				
	Yes. Provide details be	elow.			
Site	e name and address		Governmental unit name and address	Environmental law, if known	Date of notice
24. <b>Has t</b>	he debtor notified any	governmental un	it of any release of hazardous materia	al?	
	No. Yes. Provide details be	elow.			
Site	e name and address		Governmental unit name and address	Environmental law, if known	Date of notice
Part 13:	Details About the De	ebtor's Business o	or Connections to Any Business		
List a	r businesses in which ny business for which the de this information even	e debtor was an ov	vner, partner, member, or otherwise a p	erson in control within 6 years before	e filing this case.
	lone				
Busir	ess name address	ı	Describe the nature of the business	Employer Identification num Do not include Social Security num	
				Dates business existed	
26a. l	s, records, and financ List all accountants and ☐ None		maintained the debtor's books and reco	rds within 2 years before filing this ca	se.
Na	me and address			_	Date of service From-To
268	n.1. Doeren Mayhe 305 West Big Troy, MI 48084	Beaver Road			2017 - present
	List all firms or individua within 2 years before fili		d, compiled, or reviewed debtor's books	s of account and records or prepared	a financial statement
	☐ None				
Na	me and address				Date of service From-To
26b	Doeren Mayhe 305 West Big Troy, MI 48084	Beaver Road		2	2017 - present
26c. l	List all firms or individua	ls who were in pos	session of the debtor's books of accoun	t and records when this case is filed.	
	☐ None				
Na	me and address			If any books of account and r unavailable, explain why	ecords are
260	Doeren Mayhe 305 West Big Troy, MI 48084	Beaver Road		2017 - present	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

					12/01/23 4:38P
Debtor	RGP, Inc.		Case	number (if known)	
	statement within 2 years before	filing this case.			
	☐ None				
Na	ame and address				
26	d.1. Oxford Bank	Suito 201			
	720 N. Lapeer Road S Lake Orion, MI 48362				
27. <b>Inve</b> i	ntorios				
		property been taken within 2 years be	fore filing this case?		
	No				
	Yes. Give the details about the	two most recent inventories.			
	Name of the person who so inventory	upervised the taking of the	Date of inventor	y The dollar amount an or other basis) of eac	
	the debtor's officers, directors ontrol of the debtor at the time	, managing members, general part of the filing of this case.	ners, members in c	control, controlling shareho	lders, or other people
Na	ame	Address	Pos	ition and nature of any	% of interest, if
Br	radley Williams	68787 Hillside Lane	inte	rest sident/ Shareholder	any 100
	<b>,</b>	Washington, MI 48095			
■	No Yes. Identify below.				
Withi		awals credited or given to insiders lid the debtor provide an insider with tions, and options exercised?	∕alue in any form, in∉	cluding salary, other compen	sation, draws, bonuses,
	No Yes. Identify below.				
	Name and address of recip	ient Amount of money or de property	scription and value	e of Dates	Reason for providing the value
31. <b>With</b>	in 6 years before filing this cas	se, has the debtor been a member o	of any consolidated	d group for tax purposes?	
	No Yes. Identify below.				
Name	e of the parent corporation			Employer Identification nur corporation	mber of the parent
32. <b>With</b>	in 6 years before filing this cas	se, has the debtor as an employer b	oeen responsible fo	or contributing to a pension	fund?
•	No				
	Yes. Identify below.				
Name	e of the pension fund			Employer Identification nur fund	nber of the pension

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Debtor Case number (if known) RGP, Inc. Part 14: Signature and Declaration WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571. I have examined the information in this Statement of Financial Affairs and any attachments and have a reasonable belief that the information is true and correct. I declare under penalty of perjury that the foregoing is true and correct. Executed on **December 1, 2023** /s/ Bradley Williams **Bradley Williams** Signature of individual signing on behalf of the debtor Printed name

Are additional pages to Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207) attached?

□ No

Yes

# FORM 207 - STATEMENT OF FINANCIAL AFFAIRS QUESTION NO 3

Date	Num	Name		Payment
09/07/2023	ACH	@WORK	<del>⇔</del>	24,686.77
09/14/2023	ACH	@WORK	€	47,054.10
09/22/2023	ACH	@WORK	€	38,713.04
10/04/2023	ACH	@WORK	<del>\$</del>	20,305.39
10/19/2023	6151	AME Construction	↔	10,000.00
09/27/2023	ACH	American Express	<del>\$</del>	18,816.14
11/01/2023	ACH	American Express	↔	16,406.50
09/12/2023	ACH	Amy Myers.	€	26,666.66
10/05/2023	ACH	Charles Hawkins CO.	↔	73,790.35
10/30/2023	ACH	Charles Hawkins CO.	€	73,790.35
09/12/2023	Online	Columbia Power	8	2,821.19
09/12/2023	Online	Columbia Power	<del>\$</del>	1,764.45
10/03/2023	Online	Columbia Power	€	1,993.80
10/11/2023	Online	Columbia Power	€	2,187.36
10/31/2023	Online	Columbia Power	<del>\$</del>	2,124.08
10/31/2023	Online	Columbia Power	€9	1,989.77
10/11/2023	ACH	DC Construction Group LLC	€9	40,001.00
10/24/2023	6152	DC Construction Group LLC	<del>⊗</del>	30,000.00

11/09/2023	ACH	DC Construction Group LLC	↔	20,000.00
11/05/2023	ACH	DC Construction Group LLC	↔	20,000.00
09/14/2023	ACH	D&E Home Improvement	<del>∽</del>	4,500.00
11/03/2023	ACH	D&E Home Improvement	∽	10,000.00
09/15/2023	ACH	Doeren Mayhew	↔	16,435.00
10/09/2023	Online	Doeren Mayhew	↔	7,950.00
09/19/2023	ACH	Excelsior Staffing	∽	15,844.81
09/22/2023	ACH	Excelsior Staffing	∽	6,775.88
10/04/2023	ACH	Excelsior Staffing	∽	8,738.35
10/30/2023	ACH	Excelsior Staffing	ઝ	918.68
09/12/2023	ACH	Hall, Render, Killian, Heath & Lyman	↔	8,405.20
09/18/2023	ACH	Hall, Render, Killian, Heath & Lyman	↔	8,493.20
09/22/2023	ACH	Hall, Render, Killian, Heath & Lyman	↔	5,474.15
10/17/2023	ACH	Hall, Render, Killian, Heath & Lyman	∽	5,255.75
10/11/2023	ACH	Hurwitz Law PPLC	ઝ	13,333.34
09/14/2023	ACH	Minute Men Staffing Services	∽	31,782.28
09/18/2023	ACH	Minute Men Staffing Services	∽	25,415.62
10/04/2023	ACH	Minute Men Staffing Services	↔	9,346.26
10/11/2023	ACH	Minute Men Staffing Services	∽	27,757.96
10/17/2023	ACH	Minute Men Staffing Services	<del>⇔</del>	34,584.92
10/24/2023	ACH	Minute Men Staffing Services	€9	23,693.35
10/30/2023	ACH	Minute Men Staffing Services	<del>∽</del>	23,318.96
09/28/2023	ACH	Oxford Bank Credit Line	<del>∽</del>	9,797.61
10/17/2023	ACH	Oxford Bank Credit Line	<del>∽</del>	100,000.00
09/29/2023	ACH	Oxford Bank.	<del>⇔</del>	47,464.81
10/04/2023	ACH	Star Professional Services LLC	<del>∽</del>	47,205.27
10/11/2023	ACH	Star Professional Services LLC	<del>\$</del>	45,284.92

10/17/2023 ACH	Star Professional Services LLC	<del>⇔</del> ·	43,028.16
ACH	Star Professional Services LLC	<del>∽</del>	33,104.76
ACH	Star Professional Services LLC	↔	53,420.22
Online	TN Department of Revnue Business	↔	6,000.00
Online	TN Department of Revnue Business	↔	2,360.00
Online	TN Department of Revnue Business	∽	10,431.00
Online	TN Department of Revnue Business	<del>∽</del>	448.00
Online	TN Department of Revnue Business	∽	753.12
Online	Verdant Commerical	<del>\$</del>	3,028.73
Online	Verdant Commerical	<del>\$</del>	3,028.73
ACH	Verdant Commerical	∽	1,696.52
ACH	Verdant Commerical	<del>69</del>	797.48
Online	Verdant Commerical	ઝ	664.47
ACH	WELLS FARGO	<del>\$</del>	606.32
ACH	WELLS FARGO	<del>∽</del>	6,173.16
ACH	WELLS FARGO	<del>\$</del>	6,150.58
ACH	Wise Automotive Consulting, Inc.	<del>\$</del>	15,000.00

# United States Bankruptcy Court Eastern District of Michigan

RGF	,	Case No. Chapter	11
	STATEMENT OF ATTORNEY FOR DEBTOR(S) PURSUANT TO F.R.BANKR.P. 2016(b)		
The 1	undersigned, pursuant to F.R.Bankr.P. 2016(b), states that:		
The 1	undersigned is the attorney for the Debtor(s) in this case.		
The o	compensation paid or agreed to be paid by the Debtor(s) to the undersigned is: [Check one	·]	
[]	FLAT FEE		
A.	For legal services rendered in contemplation of and in connection with this case, exclusive of the filing fee paid		
B.	Prior to filing this statement, received		
C.	The unpaid balance due and payable is		
[ <b>X</b> ]	RETAINER		
A.	Amount of retainer received	14	,040.50
B.	The undersigned shall bill against the retainer at an hourly rate of \$ [ODebtor(s)] have agreed to pay all Court approved fees and expenses exceeding the analysis.		
\$ <u> </u>	<b>1,738.00</b> of the filing fee has been paid.		
	eturn for the above-disclosed fee, I have agreed to render legal service for all aspects of the do not apply.]	bankrupt	cy case, including: [Cross ou
A.	Analysis of the debtor's financial situation, and rendering advice to the debtor in dete bankruptcy;	ermining v	whether to file a petition in
B.	Preparation and filing of any petition, schedules, statement of affairs and plan which		
C. <del>D.</del> —	Representation of the debtor at the meeting of creditors and confirmation hearing, an  Representation of the debtor in adversary proceedings and other contested bankrupte	• •	
E.	Reaffirmations;	y matters.	,
F.	Redemptions;		
G.	Other: Negotiations with secured creditors to reduce to market value; exemption reaffirmation agreements and applications as needed; preparation and for 522(f)(2)(A) for avoidance of liens on household goods.		
By a	agreement with the debtor(s), the above-disclosed fee does not include the following service Representation of the debtors in any dischargeability actions, judicial lie actions or any other adversary proceeding.		lances, relief from stay
	actions of any other daversary processing.		
The s	source of payments to the undersigned was from:		
The s	, , , , , , , , , , , , , , , , , , , ,		

7.	The undersigned has not shared or agreed to share, we corporation, any compensation paid or to be paid exception.	with any other person, other than with members of the undersigned's law firm or cept as follows:
Dated:	December 1, 2023	/s/ Lynn M. Brimer
		Attorney for the Debtor(s)
		Lynn M. Brimer
		Strobl PLLC
		33 Bloomfield Hills Parkway
		Suite 125
		Bloomfield Hills, MI 48304
		(248) 540-2300
		P43291 MI
Agreed:	/s/ Bradley Williams	
	Bradley Williams	
	Debtor	Debtor

7.

# **United States Bankruptcy Court Eastern District of Michigan**

In re	RGP, Inc.				
		Ι	Debtor(s)	Chapter	
	LIST	OF EQUITY SI	ECURITY HOLDERS		
Followi	ng is the list of the Debtor's equity security h	olders which is prepar	ed in accordance with rule 100	07(a)(3) fo	r filing in this Chapter 11 Case
	and last known address or place of ess of holder	Security Class	Number of Securities	K	ind of Interest
71227	ey Williams Cedar Bend Lane o, MI 48065		100%	S	hareholder
DECL	ARATION UNDER PENALTY O	F PERJURY ON	BEHALF OF CORPO	RATIO	N OR PARTNERSHIP
read th	I, the <b>President</b> of the corporation referegoing List of Equity Security I		·		
Date	December 1, 2023	Signa	ture /s/ Bradley Williams		

Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

## **United States Bankruptcy Court Eastern District of Michigan**

In re	RGP, Inc.		Case No.	
		Debtor(s)	Chapter	
	VERIFI	ICATION OF CREDITOR M	ATRIX	
I, the Pi	resident of the corporation named as the	he debtor in this case, hereby verify that the	attached list of	f creditors is true and correct to
the best	of my knowledge.			
Date:	December 1, 2023	/s/ Bradley Williams		
		Bradley Williams/President Signer/Title		

@Work 1412 Trotwood Ave., Ste. 15 Columbia, TN 38401

A & H Companies, LLC 1715K S. Rutherford Blvd. #222 Murfreesboro, TN

Alpha & Omega 1471 W. Bristol Road, Ste. 2 Flint, MI 48507

Andrew Creal Second Floor - Essex Center 28400 Northwestern Hwy. Southfield, MI 48034

Bradley Williams 71227 Cedar Bend Lane Romeo, MI 48065

Bradley Williams 68787 Hillside Lane Washington, MI 48095

D&H Home Improvements 9676 M-32 Herron, MI 49744

Douglas Bernstein Plunkett Cooney 38505 Woodward Ave., Ste. 100 Bloomfield Hills, MI 48304

Excelsior Staffing, LLC 3800 Colonnade Parkway Suite 300 Birmingham, AL 35243

Financial Services 9987 Carver Rd. Suite 110 Cincinnati, OH 45242 GC Hall LLC 1412 Trotwood Ave Suite 15 Columbia, TN 38401

Hall Render Killian Heath & Lyman 39778 Treasury Center Chicago, IL 60694-9700

Image One
13201 Capitol
Oak Park, MI 48237

Innovo-Gateway Parcel A, LLC 1321 S. Westnedge Ave Kalamazoo, MI 49008

JMJ Talent Solutions 4361 Franklin Street, Unit 23 Michigan City, IN 46360

Magna Seating of America 30020 Cabot Dr. Novi, MI 48377

Minute Men Staffing of Michigan, Inc. 3740 Carnegie Ave. Cleveland, OH 44115

Minute Men Staffing Services 781659 P.O. Box 78000 Detroit, MI 48226

New Leaf Staffing, LLC 1705 S. Capital of Texas Hwy Suite 203 Austin, TX 78746

NL Houston Staffing, LLC

Open Text Corporation 9711 Washington Blvd Ste 700 Gaithersburg, MD 20878

Oxford Bank 60 South Washington Street PO Box 17 Oxford, MI 48371

Peopleready Inc. 1553 E. Lafayette St. Detroit, MI 48204

SHIPInvestors LP 3550 Cleburne Rd Spring Hill, TN 37174

Staff Finders 850 Stephenson Hwy Ste 205 Troy, MI 48083

Star Professional Services LLC P.O. Box 302 Romeo, MI 48065

UniFi Equipment Finance, Inc 801 W. Ellsworth Rd Ann Arbor, MI 48108

Verdant Commerical Capital PO Box 207202 Dallas, TX 75320

Verdant Commerical Capital, LLC 9887 Carver Road, Ste. 110 Cincinnati, OH 45242

Wells Fargo Equipment Finance 800 Walnut Street 4th Floor Des Moines, IA 50309

Wells Fargo Equipment Finance 800 Walnut St 4th Floor Des Moines, IA 50309 Wells Fargo Financial Leasing P.O. Box 10306
Des Moines, IA 50306-0306

Xerox
P.O. Box 202882
Dallas, TX 75320-2882

Xerox Financial Services, LLC 201 Merritt, 7 Norwalk, CT 06851

Xpert Technologies 38765 Mound Road, ste. 102 Sterling Heights, MI 48310